

INFORMATION FOR RIGHTS ISSUE

This is for kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded approval through its letter no. BSEC/CI/RI-131/2023/47 dated February 14, 2024 for Rights Issue of aamra networks limited. The particulars of the Right Issue are as follows:

Number of Rights Share to be Issued	30,993,304 Ordinary Shares
Ratio of the Issue	1[R]:2 i.e., 1 (One) Right Share for 2 (Two) Existing Shares held on Record Date
Issue Price of the Share	Tk. 30.00 (Including Premium Tk. 20.00)
Issue Size	Tk. 929,799,120
Record Date for Entitlement of Rights Share	07 March 2024
Subscription Opening Date (During Banking Hours)	24 March 2024
Subscription Closing Date (During Banking Hours)	18 April 2024
Manager to the Issue	UCB Investment Limited, Bulus Centre, (17th Floor) Plot-CWS-(A)-1, Road No-34, Gulshan Avenue, Dhaka-1212
Purpose	The purpose of issuing rights shares is for networking system upgradation, network coverage expansion, loan repayment and to meet up rights issue expenses.

BANKERS TO THE ISSUE FOR RIGHTS SHARE

Banker to the Rights Issue	Address
United Commercial Bank PLC	Bulus Centre, (17th Floor) Plot-CWS-(A)-1, Road No-34, Gulshan Avenue, Dhaka-1212

Region	Sl.	Branch Name	Address
Dhaka	1	Gulshan	Concord I.K. Tower (1st floor), Plot#CEN(A)-2, North Avenue, Gulshan-2, Dhaka
	2	Banani Branch	Sharif Plaza, 39 Kemal Ataturk Avenue, Banani, Dhaka 1213
	3	Mirpur	House#1, Road#4, Block -A, Section-6, Mirpur, Dhaka
	4	Mirpur Road Branch	House No. 12, Road 5, Ward 49, Mirpur Road, Dhanmondi R/A, Dhaka
	5	Mohammadpur Branch	14/21, Block A, Asad Avenue, Mohammadpur, Dhaka
	6	Uttara	Paradise Tower (Ground to 2nd floor), Plot#11, Sector#03, Dhaka-Mymensingh Road, DNCC, Uttara, Dhaka
	7	Nikunja Branch	Le Meridien Hotel, Holding No. 79/A, Airport Road, Nikunja 2, Khilkhet, Dhaka
	8	Bashundhara Branch	Plot No. 6, Block A, Main Road, Bashundhara R/A, Dhaka
	9	Kawran Bazar	11, Kawran Bazar, Titas Gas Bhaban, Kawran Bazar, Dhaka
	10	Foreign Exchange	20, Dilkusha C/A Dhaka-1000
	11	Banasree Branch	Plot 320, Road 16, Block K, Main Road, South Banasree, Rampura, Dhaka
	12	Khilgaon Branch	Ashirbad Bhaban, Holding No. 569/C & 915, Khilgaon, Dhaka
	13	Chashara	Badhan Community Centre (1st flr), 231/5, B.B. Road, Chashara, Narayanganj
	14	Narayanganj, Tanbazar	Padma City Plaza 1, 55/B SM Maleh Road, Tanbazar, Narayanganj 1400
	Mymensingh	15	Gazipur Chowrasta
16		Mymensingh	17, Chota Bazar, Mymensingh -2200
Chittagong	17	O.R. Nizam Road	Aerial Legend Centre, Holding-1080, CDA Avenue, East Nasirabad (GEC), PS-Panchlaish, Chittagong
	18	Agrabad	Atlas Rangis Plaza, Plot No.7, Sheikh Mojib Road, Agrabad C/A, Ward No.36, PS-Bandar, Chittagong
	19	Jubilee Road Branch	Rifle Club Shooting Complex, Nandan Kanan, Jubilee Road, Chittagong 4000
	20	Halishohor Branch	House No. 7, Road 2, Lane 2, Block G, Halishahar Housing Estate, Chittagong
	21	Comilla	125/117, Raigonj (1st floor), Chatipatty, Comilla-3500
Rajshahi	22	Chandpur	37/37 Comilla Road, Paul Bazar, Chandpur
	23	Rajshahi	70/71, Miah Para (1st Flr.), Shaheb Bazar, Natore Maha Sarak, Rajshahi -6100
Khulna	24	Bogra	221, Jhawtola, Pashari Mansion, Bogra- 5800
Barisal	25	Khulna	47, K.D Ghosh Road, Khulna-9000
Sylhet	26	Barisal	Hosue# 87-88, Hemayet Uddin Road, Barisal City Corporation, PS-Barisal Sadar, Barisal
	27	Zindabazar	1683/A, Zindabazar, Sylhet
Rangpur	28	Sylhet uposohor Branch	Rose View Complex, Plot No. 597-598, Block D, Shahjalal Upashahar, Kotwali, Sylhet
	29	Rangpur	Asha Centre, 624, G.L. Roy Road, Ward-24, Rangpur City Corporation, PS-Kotwali, Rangpur

Date : 15 February, 2024

Place : Dhaka

Sd/-
Syed Moniruzzaman, FCS
 Company Secretary

Notes:

- Shareholders whose names will appear in the register of members of the company or in the depository register on the record date (i.e. 07 March 2024) are entitled for the Rights Share.
- All transactions above Tk. 1.00 (One) lac must be affected through Demand Draft/ Crossed Cheque/ Pay Orders.
- The Rights Share Offer Document relating to issuance of Rights Shares will be sent by Email or Courier Service to the registered address of the shareholders in due time. If the Right Share Offer Document is not received in time, the concerned shareholders are requested to collect the same from the Head Office of the company during office hours. The Rights Share Offer Document will also be posted on the website of the company at www.aamranetworks.com